

Financial Adviser Profile

Overview

Allison is a Certified Financial Planner® practitioner and Accredited Aged Care Professional® with more than 10 years in the financial services industry.

Allison has particular expertise in retirement planning, superannuation, investments, insurance, business succession planning, aged care and social security.

Allison works closely with her clients to set achievable financial goals, simplify their finances and give them confidence to plan for their future.

Allison is passionate about building strong relationships with her clients by helping them achieve positive financial outcomes through tailored advice.

Allison Hyland is a Sub-Authorised Representative of PMP Wealth Pty Ltd, Corporate Authorised Representative No. 1277462. Authorised Representative No. 1001640.

Qualifications

Allison Hyland is a Certified Financial Planner® holds a Bachelor of Business, and an Advanced Diploma of Financial Services and meets the competency requirements under ASIC's Regulatory Guide RG 146.

Professional Memberships

Allison Hyland is a member of Financial Planning Association of Australia and abides by their code of professional conduct and ethics.

Authorisations

Allison Hyland is authorised to provide advice and deal in the following financial products:

- Life Products including Investment Life Insurance Products & Life Risk Insurance Products;
- Interests in Managed Investment Schemes including Investor Directed Portfolio Services;
- Deposit & Payment Products;
- Retirement Savings Accounts ("RSA") products;
- Debentures, Stocks or Bonds issued or proposed to be issued by a Government;
- Superannuation;
- Self-Managed Superannuation Funds; and
- Securities.



Allison Hyland

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PMP Wealth Advice Fees and Charges

Allison Hyland will be paid by Financial Planning Advice Fees as described in the Financial Services Guide. The amount of the benefit and how it is calculated will be advised to you.

The cost of providing a financial product or service to you will depend on the nature and complexity of the advice, financial product and/or service provided. Generally, whenever your Adviser provides a recommendation for a financial product or service, your Adviser may be remunerated through either:

- An initial fee for service; and/or
- An ongoing fee for service; or
- A contribution fee or implementation fee; or
- Commission payments from product providers where applicable; or
- A combination of any of the above.

Details of the ranges and amounts of remuneration are set out below. Amounts are inclusive of GST.

Type of Remuneration	Initial	Ongoing
Adviser Service Fee	\$0 to \$15,000	\$0 to \$50,000
Adviser Service Fee*		0% to 1.8%
SoA Preparation Fee	\$0 to \$20,000	N/A
Hourly Rate	\$150-\$500	\$150-\$500
Investment Commission*	0%	0%
Insurance Commission^	0% to 88%	0% to 33%

*based on a % of funds invested

^based on a % of the premium

Prior to preparing any advice or providing financial services to you, we will discuss and agree upon all fees that will apply.

PMP Wealth pays a fixed licensing fee to Capstone Financial Planning Pty Ltd and will receive all revenue earned from the financial services provided to you. Allison Hyland is a salaried employee and 20% shareholder of PMP Wealth and will receive a salary/benefit from this company.

Other Benefits Allison Hyland May Receive

From time to time Allison Hyland may be invited to social or sporting events and receive the occasional gift such as a bottle of wine or hamper on special occasions. These non-cash benefits will have a value of less than \$300. A register listing the details of any non-cash benefits between \$100 and \$300 is maintained. These invitations and gifts do not influence the advice provided to you. If you would like more information you can request a copy of the register.

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